FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB Number: 3235-0287 Estimated average burden

hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person [*] Bohan Donnelly A. | | | 2. Issuer Name and Ticker or Trading Symbol Nauticus Robotics, Inc. [KITT] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | | | | | |
|---|-------------------------|-------|--|---|---|-----------------------|--|--|--|--|
| (Last) 17146 FEATHE | 17146 FEATHERCRAFT LANE | | 3. Date of Earliest Transaction (Month/Day/Year) 04/10/2023 | x | Officer (give title below) Chief Operatin | Other (specify below) | | | | |
| SUITE 450 | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) 04/13/2023 | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person | | | | | | |
| (Street) WEBSTER | тх | 77598 | | | Form filed by More than | 5 | | | | |
| | 17 | 11576 | Rule 10b5-1(c) Transaction Indication | | | | | | | |
| (City) | (State) | (Zip) | Check this box to indicate that a transaction was made pursuant to a contra affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. | | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | Execution Date, Transaction | | | | | | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership |
|---------------------------------|--|-----------------------------|------|---|--------|---------------|--------|--|---|-------------------------|
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (Instr. 4) |
| Common Stock | 04/10/2023 | | F | | 17,860 | D | \$2.76 | 54,150 | D | |
| Common Stock | 04/14/2023 | | F | | 830 | D | \$2.4 | 53,320 | D | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | Execution Date, | Transaction Code (Instr. 8) | | Derivative | | Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | Owned | Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership (Instr. 4) |
|--|---|--|-----------------|-----------------------------------|---|------------|-----|-------------------------------------|--------------------|--|-------------------------------------|---|------------------------------|---|---------------------------------------|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Transaction(s) (Instr. 4) | | |

Explanation of Responses:

Remarks:

The original Form 4 filed on April 13, 2023 is being amended to correct an administrative error, which understated the number of shares of Common Stock withheld in connection with the vesting of RSUs and to correct the date on which such withholding occurred. An additional 830 shares at \$2.40 per share was withheld on April 14, 2023, in continuation of the withholding in connection with the previously described vesting of RSUs. As of April 18, 2023, the Reporting Person beneficially owns 53,320 shares of Common Stock through direct ownership.

> /s/ Donnelly A. Bohan, by M. Dilshad Kasmani as Attorney-in-04/18/2023 Fact ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Check this box if no longer subject to

OMB APPROVAL