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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * <u>RCB EQUITIES 1, LLC</u> (Last) (First) (Middle) <u>5862 W. 3RD STREET</u> (Street) <u>LOS ANGELES CA 90036</u> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>06/01/2026</u>	3. Issuer Name and Ticker or Trading Symbol <u>Nauticus Robotics, Inc. [KITT]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
<u>COMMON STOCK, \$0.0001 PAR VALUE</u>	<u>782,829</u>	<u>D</u>	

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
<u>SERIES C CONVERTIBLE PREFERRED STOCK</u>	<u>(1)</u>	<u>(2)</u>	<u>COMMON STOCK, \$0.0001 PAR VALUE</u>	<u>631,579⁽¹⁾</u>	<u>7.6</u>	<u>D</u>	

Explanation of Responses:

- Exercisable upon stockholder approval. Reporting person holds 4,800 shares of Series C Convertible Preferred Stock (stated value \$1,000 per share; aggregate stated value \$4,800,000) acquired on June 26, 2026 pursuant to an Exchange Agreement with Nauticus Robotics, Inc. The Series C Preferred Stock is convertible into shares of Common Stock at \$7.60 per share (631,579 shares as-converted). Conversion requires stockholder approval pursuant to Nasdaq Listing Rule 5635. The Series C Preferred Stock was acquired as part of a conversion of \$4,000,000 of outstanding indebtedness under a Senior Secured Term Loan Agreement dated September 18, 2023, at a 20% premium.
- No expiration date.

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07/02/2026

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.